



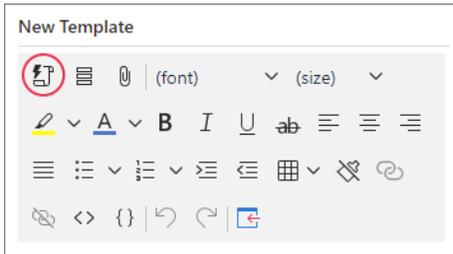
How to add fillable fields (WhatToEnter macro)

The ~%WhatToEnter macro prompts you to enter or pick text or date every time you insert a template into a message. You can type the text directly in the box, select from the drop-down list or a dataset, or pick a date in the pop-up calendar.

How to insert WhatToEnter macro

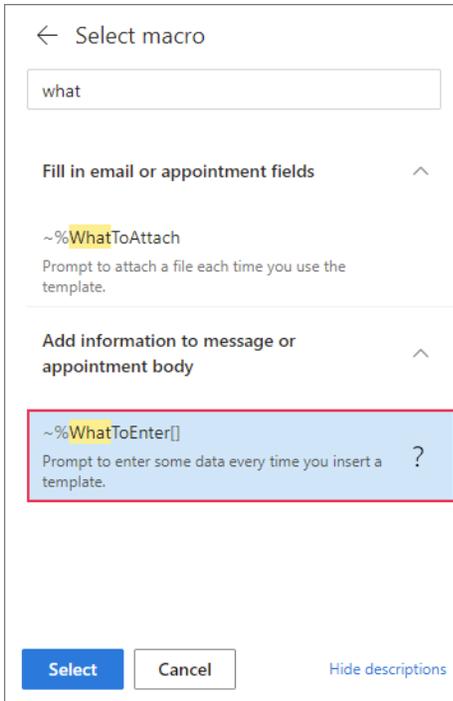
Step 1

In the Edit mode, click Insert Macro:



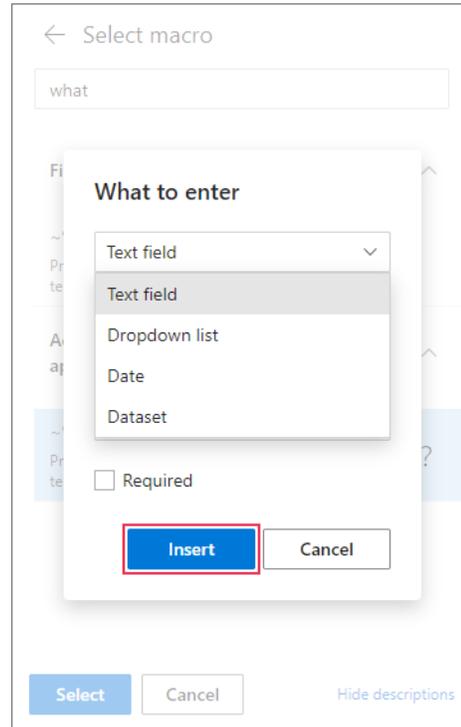
Step 2

Into the Search box, type "what". Double-click ~%WhatToEnter[]:



Step 3

In the first menu, select the option: Text field, Dropdown list, Date, or Dataset:



In this cheat sheet, please see the instructions on how to use the first three options. For manual on using datasets, refer to the cheat sheet # 9.



How to add text box (Text field option)

Step 1

1. Pick **Text field** to add a text box.
2. The **Window title** will appear when you paste the template with this macro into the message body.
3. The **Default value** is the value that will be shown by default in the text box when you paste the template. You can change it if needed.
4. Check the **Required** box to make sure that the template won't be inserted into a message if the value is not entered.



Step 2

Click the **Paste** icon to insert the template:

Step 3

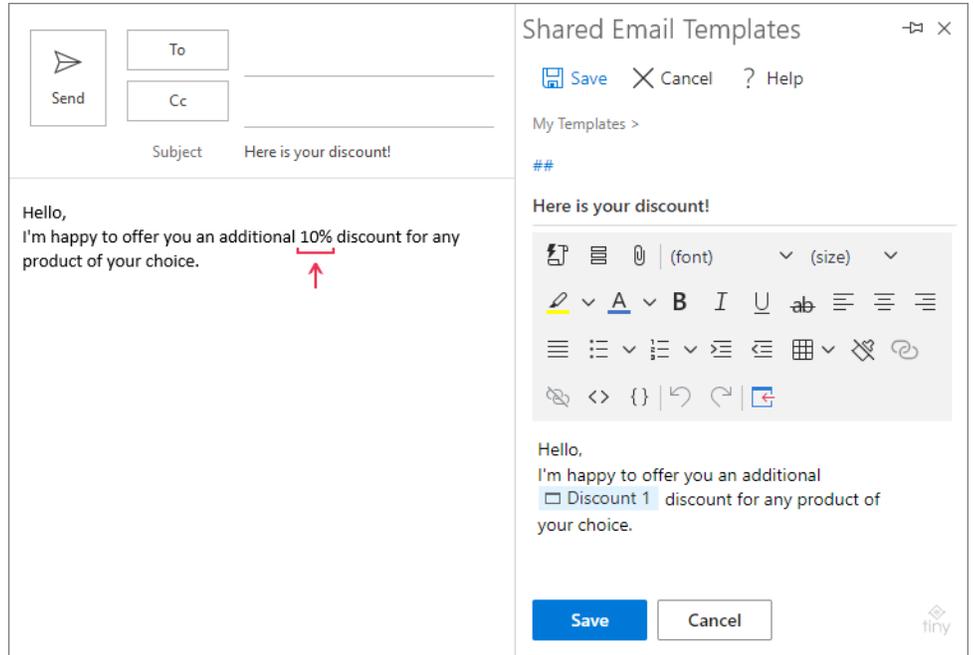
When you insert the template, you can leave the default value or enter another one:





Step 4

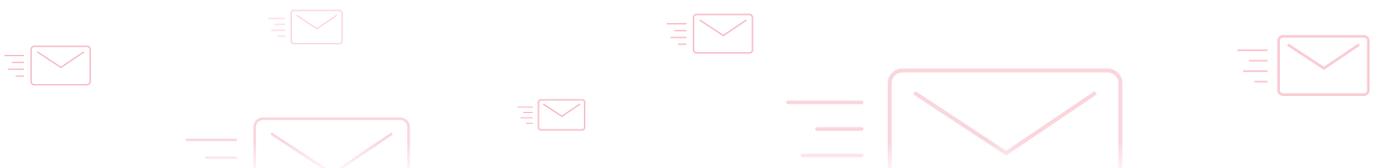
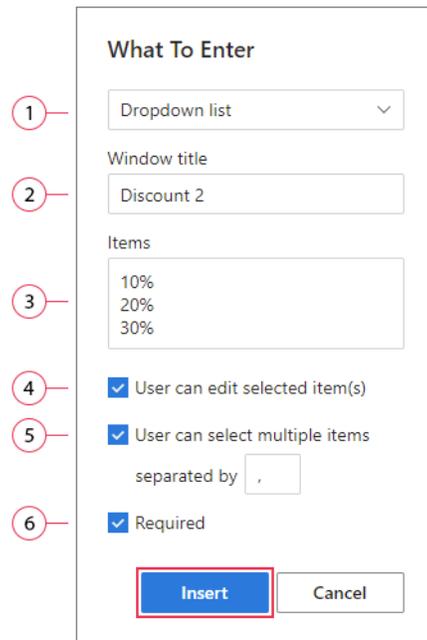
Here is your message, the macro has turned into the value you selected:



Dropdown list

Step 1

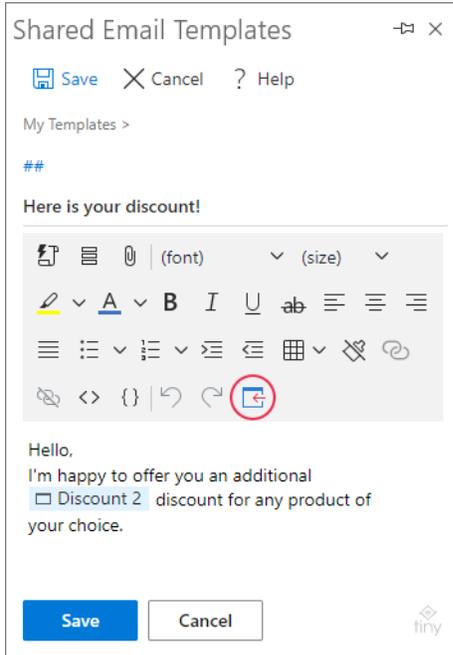
1. Select **Dropdown list** in this box.
2. The **Window title** will appear when you paste the template with this macro into the message body.
3. **Items** are the values that will be presented in the drop-down list. Enter the values one after another each on a separate line.
4. Tick **User can edit selected item(s)** to make it possible to edit items in the dropdown while pasting your template.
5. Check **User can select multiple items separated by** to be able to select and insert several items into your email message; enter a separator that will divide these values.
6. Check the **Required** box to make sure that the template won't be inserted into a message if the value is not entered.





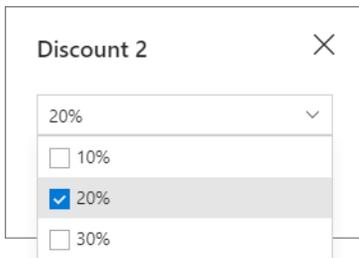
Step 2

Click the **Paste** icon to insert the template:



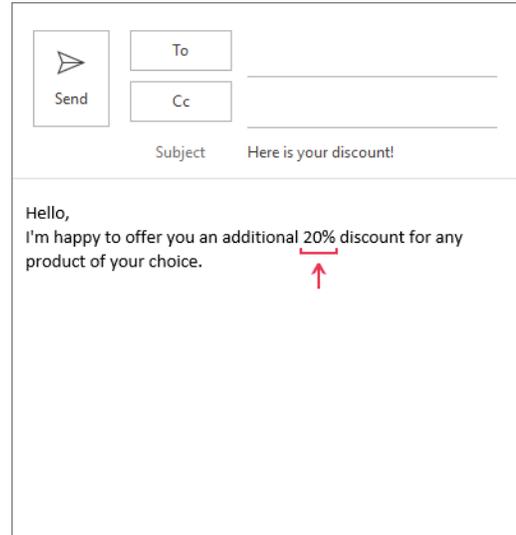
Step 3

When you insert the template, you can select a value from the drop-down list:



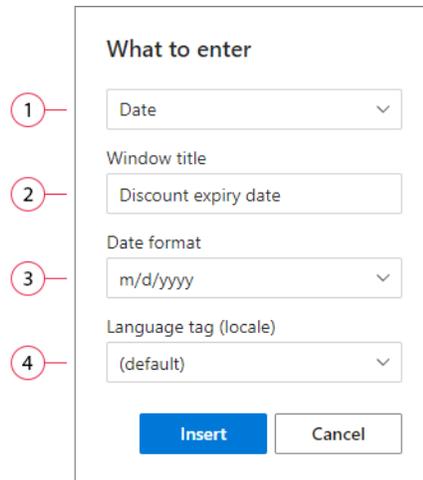
Step 4

Here is your message, the macro has turned into the value you selected:



Pop-up calendar (Date option)

Step 1

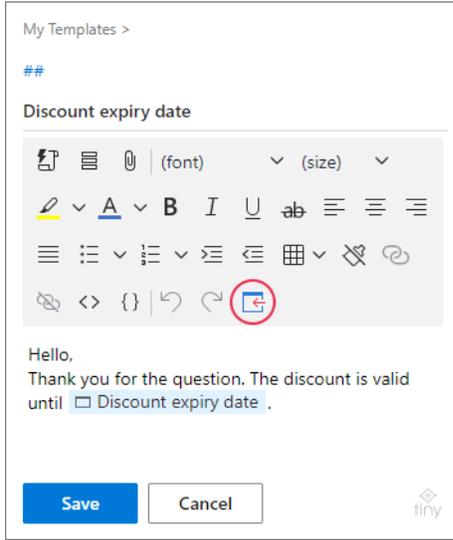


1. Pick **Date** if you'd want to enter a date into a certain place in a message.
2. The **Window title** will appear when you paste the template with this macro into the message body.
3. You can select the **Date format** for your date in this list.
4. The **Language tag (locale)** drop-down menu provides an opportunity to choose a language tag.



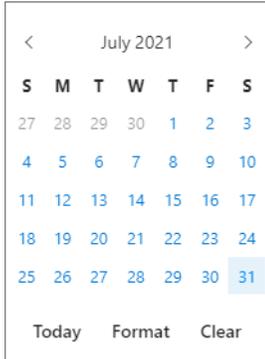
Step 2

Click the Paste icon to insert the template and pick the date:



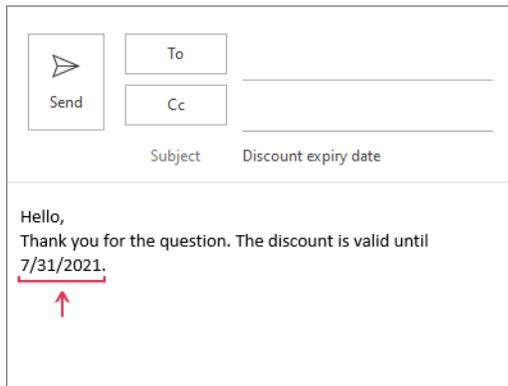
Step 3

When you insert the template, you can select a date in the pop-up calendar:



Step 4

Here is the message with the date you selected:



Find more information

- How to use WhatToEnter macro ablebits.com/docs/outlook-shared-templates-macros-whattoenter
- Add dropdown list to template ablebits.com/office-addins-blog/2021/05/12/add-dropdown-list-outlook-email-template/#dropdown-list
- Create template with fillable fields, variables and dropdown lists ablebits.com/office-addins-blog/2021/04/21/outlook-email-templates-fillable-fields-dropdown
- WhatToEnter macro: Detailed Manual ablebits.com/office-addins-blog/2021/02/16/what-to-enter-macro-outlook-templates

? Need more details?

- Shared Email Templates for Outlook documentation ablebits.com/docs/#shared-email-templates-outlook
- More Shared Email Templates features and benefits ablebits.com/outlook-shared-email-templates
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